



CONFIDENTIAL CLIENT INTAKE FORM

Date of Initial Visit: _____
Name: _____
Street Address _____
City _____ State _____ Zip _____
Home Phone _____ email _____
Date of Birth: _____ Age: _____ Occupation _____
Date of last menstrual cycle: _____

Any known allergies to oils/essential oils/herbs? Y N If so, please note _____

On medications? _____ Received prior massage/bodywork? Y N Indicate
types: _____ Referred by: _____

REASON FOR VISIT

What is your primary concern? _____

What are other areas of concern? _____

When did you first notice it? _____ What brought it on? _____

Describe any stressors occurring at the time: _____

What activities provide relief? _____ what makes it
worse? _____

Is this condition getting worse? _____ interfere with school? _____ sleep? _____
recreation? _____

Describe your exercise routine (type, frequency) _____

FAMILY HISTORY

Mother: Alive Age: _____ Deceased Age: _____ How long ago? _____ Major Health
Issues: _____

Father: Alive Age: _____ Deceased Age: _____ How long ago? _____ Major Health
Issues: _____

Siblings: List in descending order: _____

Any Major Health Issues? _____

Your Birth Order: Eldest Middle Youngest

MEDICAL HISTORY

Current

Medications: _____

Allergies: specify allergen and reaction:

Supplements/Remedies _____

Surgical History (year and type): _____

Hospitalizations: _____

Accidents or Traumas: _____

Falls/injuries to sacrum/head/tailbone

(describe) _____

Birth Trauma if

known: _____

If you are CURRENTLY experiencing any of the following, please CIRCLE

If you have experienced any of the following in the PAST, please UNDERLINE

Headaches (migraine, tension, cluster)

Asthma

Sinus Conditions

Ringing in Ears

Swollen Ankles

Sciatica

Pins and needles in arms, legs, hands or feet

Seizures

Painful joints

Cold Hands or Feet

Anxiety

Fatigue

Loss of Smell or Taste

Spinal problems

Fainting spells

Skin Disorders (acne, fungus, psoriasis, other)

Loss of memory

Depression

Trouble sleeping

Contact lens

Frequent colds/upper respiratory conditions

Dentures

Muscular tightness (location) _____

Swollen joints

Varicose Veins (location) _____

Self Care
Digestion & Elimination

Typical Breakfast:

Typical Lunch:

Typical

Dinner: _____

Snacks: _____ Water Intake (glasses/day) _____

Caffeine _____

What is the worse thing on your diet? _____ What foods are your
weakness? _____

Are you subject to binge eating? _____

If so, what foods? _____

Do you experience bloating / gas / burps after eating? Y N What foods trigger
this? _____

How often are your bowel movements? _____ Do your stools: sink float
Constipation? _____ Blood in stool? _____ mucus in stool? _____ Pain when
stooling? _____

Other

concerns: _____

Emotional & Spiritual

What is your opinion of yourself? _____

Please describe the most negative emotion you experience _____

When do you most often feel this emotion? _____ Typically, where are
you? _____

Do you pray or have a spiritual practice? _____

On a scale of 1-10 (1 being the lesser, 10 the greater), please rate yourself in the following
areas:

Faith _____ Hope _____ Charity _____ Generosity _____ Sense of

Humor _____ Sense of Fun _____

Fear _____ Grief _____ Other (please
describe) _____

What hobbies/activities provide you with a sense of pleasure and accomplishment? _____

What are ways in which you take care of yourself? _____

What changes would you like to achieve in 6 months? _____ One year? _____

FEMALE REPRODUCTIVE HEALTH HISTORY

Age of Menarche _____ What was this like for you? _____

Date of Last Menstrual Period: _____ Length: _____

Cycle length: _____ Episodes of amenorrhea (no menses)? Y N If yes, when & how long? _____ Any known medications your mother took when she was pregnant with you? _____

Maternal Family History (circle): infertility fibroids endometriosis
cancer (type): _____ menstrual problems Menopausal symptom(s)
(type): _____ PMS (type): _____

Menses Difficulties: (circle if currently experiencing; underline if experienced in past)

Painful periods	Irregular (late or early)
Dark thick blood at beginning/end of cycle	Dizziness with period
Headache or migraine with period	Excessive bleeding (> one pad/hour)
PMS/depression with or before period	Failure to ovulate
Painful ovulation	Bloating/water retention with period
Heaviness or pressure in lower pelvis with period	

Other Symptoms (circle & describe if currently experiencing; underline if experienced in past)

Varicose veins of leg	Tired weak legs
Numb legs and feet when standing still	Sore heels when walking
Low back ache	Painful intercourse
Constipation	Endometriosis
Uterine infections	Frequent urination
Bladder infections	Vaginal discharge (describe)
Vaginitis	